

Grand Twins International (Cambodia) Plc. (GTI)

Investment Dash Board

Financial Statements (Mil. KHR)					
Balance Sheet	2015	2016	2017	2018	2019
Assets	304,850.95	333,328.39	333,140.48	359,806.60	382,116.06
Non-Current Asset	47,013.24	59,995.86	58,011.61	55,167.97	57,991.64
Current Aseet	257,837.71	273,332.53	275,128.87	304,638.63	324,124.42
Equity	256,034.75	274,195.58	273,363.96	276,726.66	279,840.60
Liabilities	48,816.20	59,132.81	59,776.52	83,079.94	102,275.46
Non-Current Liabilities	0.96	9,267.60	21,075.52	7,918.66	7,099.09
Current Liabilities	48,815.24	49,865.21	38,701.00	75,161.28	95,176.38
Total Equity and Liabilities	304,850.95	333,328.39	333,140.48	359,806.60	382,116.06
Income Statement	2015	2016	2017	2018	2019
Revenue	229,939.07	331,407.31	323,987.41	482,754.60	685,818.47
Gross Profit	26,229.12	41,410.45	27,156.21	33,752.69	45,858.92
EBIT	3,603.41	16,114.53	5,566.85	8,564.81	6,006.90
Net Income	4,321.00	21,162.65	2,670.01	5,789.70	3,486.79
EPS⁽¹⁾ (KHR)	108.02	529.07	66.75	144.74	139.00

Cash Flow Statement	2015	2016	2017	2018	2019
Operating Cash Flow	(18,592.11)	16,747.92	(33,651.84)	10,421.87	6,084.65
Investing Cash Flow	(15,939.22)	(26,313.51)	27,060.21	(3,618.89)	(9,986.61)
Financing Cash Flow	16,200.00	9,688.80	2,293.12	(3,549.48)	2,317.48
Net Cash Flow	(18,331.32)	123.21	(4,298.51)	3,253.50	(1,584.49)
Valuation	2015	2016	2017	2018	2019
P/E ⁽²⁾	14.37	29.85	8.51	27.55	
P/BV ⁽³⁾	0.63	0.63	0.69	0.62	
Dividend Yield	1.34%	2.31%	1.28%	1.39%	
Dividend Payout Ratio	49.99%	18.90%	89.89%	41.45%	
Cash Dividend per share	54	100	60	60	
Other Key Financial Indicator	2015	2016	2017	2018	2019
ROE	1.67%	7.98%	0.98%	2.10%	1.25%
ROA	1.45%	6.63%	0.80%	1.67%	0.91%
A/E	1.19	1.22	1.22	1.3	1.37
Current Ratio	5.28	5.48	7.11	4.05	3.41
Trading Statistics	2015	2016	2017	2018	2019
Market Cap.(Mil KHR)	160,800	172,800	188,000	172,800	
Last Price	4,020	4,320	4,700	4,320	

% Change	-41.74%	7.46%	8.80%	-8.09%
Avg. Price	5,237.86	3,568.76	4,249.25	3,987.60
High	7,180	4,320	5,400	4,980
Low	4,000	2,130	3,610	2,950
Value/day (Mil KHR)	10.09	14.98	5.75	2.56
Turnover Ratio⁽¹⁾	2.69%	5.52%	1.76%	0.81%