

## PUBLIC ROADSHOW AND PUBLIC SUBSCRIPTION FOR THE INITIAL PUBLIC OFFERING OF PESTECH (CAMBODIA) PLC. ("PESTECH (CAMBODIA)" OR THE "COMPANY") ("IPO") IN CONJUNCTION WITH THE LISTING ON THE MAINBOARD OF THE CAMBODIA SECURITIES EXCHANGE

With great honour, PESTECH (Cambodia) PLC wishes to inform the public that the Company has received the final approval from the Securities and Exchange Commission of Cambodia ("SECC") for the IPO and has duly registered the Disclosure Document on 22 July 2020.

Established since 2010, PESTECH (Cambodia) is an integrated electric power technology company. We are principally engaged in the provision of comprehensive power system engineering and technical solutions for the design, procurement, installation and commissioning of renewable energy solutions, high-voltage ("HV") and extra-high-voltage ("EHV") substations, HV and EHV transmission lines as well as underground power cable systems for electricity transmission and distribution. The Company is also engaged in the operation and maintenance of transmission assets. The holding company, PESTECH International Berhad is currently listed on the Main Market of Bursa Malaysia Securities Berhad, the stock exchange in Malaysia.

We cordially invite the public to participate in the public roadshow for the IPO ("Public Roadshow"), which will be conducted on Monday 27 July 2020 via Zoom. Please find below the details of the Public Roadshow and the public subscription of the IPO:

### 1. DETAILS OF THE IPO PUBLIC ROADSHOW

- DATE: MONDAY 27 JULY 2020
- TIME: 8.30AM – 10.45AM
- VENUE: VIRTUAL ROADSHOW (Zoom)

### 2. PUBLIC SUBSCRIPTION AND IPO TIMELINE\*

- OPENING OF APPLICATION: 8.00 A.M., MONDAY 27 JULY 2020
- CLOSING OF APPLICATION: 4.30 P.M., TUESDAY 4 AUGUST 2020
- ALLOTMENT OF SHARES: FRIDAY 7 AUGUST 2020
- LISTING: WEDNESDAY 12 AUGUST 2020

### 3. PARTICULARS OF THE IPO

- IPO OF UP TO 3,945,000 NEW ORDINARY SHARES IN PESTECH (CAMBODIA);
- AT THE IPO PRICE OF KHR3,120 OR USD0.76 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

PLEASE SCAN THE FOLLOWING QR CODE TO REGISTER FOR THE PUBLIC ROADSHOW:-



FOR ENQUIRES, PLEASE CONTACT OUR UNDERWRITER, RHB SECURITIES (CAMBODIA) PLC. AT +855 23 969 161

*\* In the event the closing date of the application is extended and notification is made, the date of the allotment and listing shall be extended accordingly. PESTECH (Cambodia) shall notify the public via both Khmer and English newspapers accredited by the SECC.*