



SIHANOUKVILLE AUTONOMOUS PORT (“PAS”) Roadshow and Book-building Notice

Sihanoukville Autonomous Port (PAS), with assistance of SBI Royal Securities Plc. (“SBIR”) acting as the sole underwriter, would like to announce the Roadshow and Book-building for PAS’s IPO of 21,442,992 shares out of 85,771,967 total shares to be listed in Cambodia Securities Exchange (CSX). Investors that intend to participate in the Book-building shall submit the Book-building application at the venue below.

1. Offering Price Range: from KHR 3,520 to KHR 5,180

PAS, with assistance of SBIR, will determine the offering price in accordance with the Guideline on Book-building and Subscription of Equity Securities. Final offering price will be announced following SECC’s final approval and registration of disclosure document.

2. Roadshow: PAS will conduct a public roadshow presenting its business performance and IPO.

The roadshow is scheduled as follow:

- A. Date and time: 25th April, 2017 from 9:00 am to 12:00 pm
- B. Venue: Raffle Hotel Le Royal in Phnom Penh

3. Book-building:

A. Share Distribution Ratio:

No.	Investor Group	Allotment Amount	Allotment Ratio
1	ESOP	2,144,299 Shares	10.0%
2	Japan International Cooperation Agency (JICA) as a Potential Investor	11,579,216 Shares	54.0%
3	Successful Investors in Book Building	5,403,634 Shares	25.2%
4	Other Investors in Subscription	2,315,843 Shares	10.8%
	Total	21,442,992 Shares	100.0%

B. Date: 25th April – 2nd May, 2017

- Morning: from 8:00 am to 12:00 pm
- Afternoon: from 13:00 pm to 17:00 pm
- Application after 17:00 pm (Cambodia time) on 2nd May, 2017 will be regarded as invalid.

C. Venue:

No.	Name of Companies	Website	Contact Number
1	SBI Royal Securities Plc.	www.sbiroyal.com	(855) 23 999 595
2	ACLEDA Securities Plc.	www.acledasecurities.com.kh	(855) 23 999 966
3	Campu Securities Plc.	www.campusecurities.com.kh	(855) 23 999 880
4	Cana Securities Ltd.	www.canasecurities.com.kh	(855) 23 999 887
5	Golden Fortune (Cambodia) Securities Plc.	www.goldenfortune.com.kh	(855) 23 218 288
6	Phnom Penh Securities Plc.	www.pps.com.kh	(855) 23 426 999
7	RHB Indochina Securities Plc.	www.rhbgroup.com	(855) 23 969 161
8	Yuanta Securities (Cambodia) Plc.	www.yuantacambodia.com	(855) 23 860 800

D. Procedure:

- 1) Investors shall obtain investor ID from SECC
- 2) Investor shall have Securities Trading Account at any securities firm licensed by SECC
- 3) Investors shall fill in book-building application form available at the above-designated venues
- 4) Investors shall submit book-building form the above-designated locations and shall **deposit the amount of cash equal to 10% of the total value of the bid** in the book-building form.

4. **Announcement of Book-building Result:** PAS, with assistance of SBIR, will notify book-building result to investors after the SECC's final approval and registration of the disclosure document. Successful investors in the book-building refer to investors who have quoted price higher or equal to the Offering Price.

For further information about Book-building process, kindly contact the following parties:

No.	Name of Company	Website	Email	Contact Number
1	SBI Royal Securities Plc.	www.sbiroyal.com	info@sbiroyal.com	(855) 23 999 595
2	ACLEDA Securities Plc.	www.acledasecurities.com.kh	info@acledasecurities.com.kh	(855) 23 999 966
3	Sihanoukville Autonomous Port	www.pas.com.kh	admin@pas.gov.kh	(855) 34 933 416

Sole Underwriter

